



# Five Best Practices for Managing your Patent Portfolio



## Industry's First & Most Comprehensive Integrated IP Management Software

Here are the five best practices for maximizing the business value of your IP Solutions

### 1. Manage all Invention disclosures. Create Centralized repository



Organizations using Patfolio reported "ease-of-use-" in going through all enterprise invention disclosures helping Business, Legal & technology teams to invest in innovations Providing Maximum Value & Competitive advantage.

### 2. Choose a comprehensive & Integrated IP Management Software

Reduce time & costs of managing your IP database - Patent Portfolio

More than 67% of Enterprises want a comprehensive & Integrated IP Management tool



Offering includes :



Pre-built Integrations to ERP Systems  
Maximize efficiency  
Drive Value



Data Integrity & Security of Patent database



Built-in UI editors to create & generate claims abstract, specifications & drawings



Collaborate with inventions, In-house attorneys External IP law firms & foreign filing agents

### 3. Ensure All Core capabilities exist

Ensure that the IP Solution has all the core capabilities you are looking for

## Manage Patent Application Drafting

Ensure database security & role based access controls

Proactively manage all pending actions - Tasks & activities

Ensure transparency & visibility to management

### 4. Demand Patent Prosecution Management Capabilities



Manage all Patent Application submissions with ease

Manage all office actions & responses

Regular updates to Patent Prosecution history

Public, Private PAIR Integration

Manage image File Wrappers from within your Patent Portfolio

### 5. Patent Cost Management & IP Spend Controls



Patent Cost Management

- Track & Manage all Patent Costs

- Ensure you have adequate spend controls

- Manage your Portfolio within budget

- Ease of integration with third party systems is a high priority for most enterprises



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